



## ***Why Empowered Inheritance:***

### ***Protections:***

- ✓ Protect Your Beneficiary's Inheritance from Creditors and Predators
- ✓ Protect Your Beneficiary's Inheritance from Income Tax Issues
- ✓ A System to Protect Your Legacy During the Grieving Period
- ✓ Important Amendments to Inherited Trusts Using a Trust Protector

### ***Continued Advice for your Beneficiaries On:***

- ✓ Selecting support and advisors to ensure your goals are met
- ✓ A trust administration policy for the ongoing management of the trust
- ✓ When and how the trust document should be updated
- ✓ Delineating roles of co-trustees
- ✓ How to properly title inherited and future assets
- ✓ What procedures to use in making trust distributions
- ✓ How to maintain a running account of distributions made
- ✓ Phone calls answered at no additional cost
- ✓ How to exercise power of appointment

## ***Integration of Your Plan With Your Loved One's Estate Plan***

